

FORM D

Notice of Exempt  
Offering of SecuritiesUNITED STATES SECURITIES  
AND EXCHANGE COMMISSION  
Washington, D.C.

## OMB APPROVAL

OMB Number: 3235-0076

Estimated Average burden  
hours per response: 4.0

## 1. Issuer's Identity

CIK (Filer ID Number)

0001612042

Previous  
Name(s)☒ None

Entity Type

☐ Corporation☐ Limited Partnership☐ Limited Liability Company☐ General Partnership☐ Business Trust☒ Other  
Public Limited Liability  
Company

Name of Issuer

Ascendis Pharma A/S

Jurisdiction of  
Incorporation/Organization

DENMARK

Year of Incorporation/Organization

☒ Over Five Years Ago☐ Within Last Five Years  
(Specify Year)☐ Yet to Be Formed

## 2. Principal Place of Business and Contact Information

Name of Issuer

Ascendis Pharma A/S

Street Address 1

TUBORG BOULEVARD 12

Street Address 2

City

HELLERUP

State/Province/Country

DENMARK

ZIP/Postal Code

DK-2900

Phone No. of Issuer

45 36 94 44 86

## 3. Related Persons

Last Name

Mikkelsen

First Name

Jan

Middle Name

M?ller

Street Address 1

c/o Ascendis Pharma A/S

Street Address 2

Tuborg Boulevard 12

City

Hellerup

State/Province/Country

DENMARK

ZIP/Postal Code

DK-2900

Relationship:



Executive Officer



Director



Promoter

Clarification of Response (if Necessary)

Last Name

Jensen

First Name

Michael

Middle Name

Wolff

Street Address 1

c/o Ascendis Pharma A/S

Street Address 2

Tuborg Boulevard 12

City

Hellerup

State/Province/Country

DENMARK

ZIP/Postal Code

DK-2900

Relationship:	<input checked="" type="checkbox"/> Executive Officer	<input checked="" type="checkbox"/> Director	<input type="checkbox"/> Promoter
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Clarification of Response (if Necessary)

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Last Name	First Name	Middle Name
<input type="text" value="Soloway"/>	<input type="text" value="Thomas"/>	
Street Address 1	Street Address 2	
<input type="text" value="c/o Ascendis Pharma A/S"/>	<input type="text" value="Tuborg Boulevard 12"/>	
City	State/Province/Country	ZIP/Postal Code
<input type="text" value="Hellerup"/>	<input type="text" value="DENMARK"/>	<input type="text" value="DK-2900"/>

Relationship:	<input checked="" type="checkbox"/> Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> Promoter
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Clarification of Response (if Necessary)

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Last Name	First Name	Middle Name
<input type="text" value="Rau"/>	<input type="text" value="Harald"/>	
Street Address 1	Street Address 2	
<input type="text" value="c/o Ascendis Pharma A/S"/>	<input type="text" value="Tuborg Boulevard 12"/>	
City	State/Province/Country	ZIP/Postal Code
<input type="text" value="Hellerup"/>	<input type="text" value="DENMARK"/>	<input type="text" value="DK-2900"/>

Relationship:	<input checked="" type="checkbox"/> Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> Promoter
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Clarification of Response (if Necessary)

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Last Name	First Name	Middle Name
<input type="text" value="Rasmussen"/>	<input type="text" value="Grethe"/>	
Street Address 1	Street Address 2	
<input type="text" value="c/o Ascendis Pharma A/S"/>	<input type="text" value="Tuborg Boulevard 12"/>	
City	State/Province/Country	ZIP/Postal Code
<input type="text" value="Hellerup"/>	<input type="text" value="DENMARK"/>	<input type="text" value="DK-2900"/>

Relationship:	<input checked="" type="checkbox"/> Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> Promoter
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Clarification of Response (if Necessary)

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Last Name	First Name	Middle Name
<input type="text" value="S?nderbjerg"/>	<input type="text" value="Lotte"/>	
Street Address 1	Street Address 2	
<input type="text" value="c/o Ascendis Pharma A/S"/>	<input type="text" value="Tuborg Boulevard 12"/>	
City	State/Province/Country	ZIP/Postal Code
<input type="text" value="Hellerup"/>	<input type="text" value="DENMARK"/>	<input type="text" value="DK-2900"/>

Relationship:	<input checked="" type="checkbox"/> Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> Promoter
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Clarification of Response (if Necessary)

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Last Name	First Name	Middle Name
<input type="text" value="Auster"/>	<input type="text" value="Martin"/>	
Street Address 1	Street Address 2	
<input type="text" value="c/o Ascendis Pharma A/S"/>	<input type="text" value="Tuborg Boulevard 12"/>	
City	State/Province/Country	ZIP/Postal Code
<input type="text" value="Hellerup"/>	<input type="text" value="DENMARK"/>	<input type="text" value="DK-2900"/>

Relationship:	<input checked="" type="checkbox"/> Executive Officer	<input type="checkbox"/> Director	<input type="checkbox"/> Promoter
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Clarification of Response (if Necessary)

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Last Name	First Name	Middle Name
<input type="text" value="Tordjman"/>	<input type="text" value="Rafa?le"/>	
Street Address 1	Street Address 2	
<input type="text" value="c/o Ascendis Pharma A/S"/>	<input type="text" value="Tuborg Boulevard 12"/>	
City	State/Province/Country	ZIP/Postal Code
<input type="text" value="Hellerup"/>	<input type="text" value="DENMARK"/>	<input type="text" value="DK-2900"/>

Relationship:	<input type="checkbox"/> Executive Officer	<input checked="" type="checkbox"/> Director	<input type="checkbox"/> Promoter
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Clarification of Response (if Necessary)

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Last Name	First Name	Middle Name
<input type="text" value="de Graaf"/>	<input type="text" value="Edwin"/>	
Street Address 1	Street Address 2	
<input type="text" value="c/o Ascendis Pharma A/S"/>	<input type="text" value="Tuborg Boulevard 12"/>	
City	State/Province/Country	ZIP/Postal Code
<input type="text" value="Hellerup"/>	<input type="text" value="DENMARK"/>	<input type="text" value="DK-2900"/>

Relationship:	<input type="checkbox"/> Executive Officer	<input checked="" type="checkbox"/> Director	<input type="checkbox"/> Promoter
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Clarification of Response (if Necessary)

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Last Name	First Name	Middle Name
<input type="text" value="Mayer"/>	<input type="text" value="Michael"/>	
Street Address 1	Street Address 2	
<input type="text" value="c/o Ascendis Pharma A/S"/>	<input type="text" value="Tuborg Boulevard 12"/>	
City	State/Province/Country	ZIP/Postal Code
<input type="text" value="Hellerup"/>	<input type="text" value="DENMARK"/>	<input type="text" value="DK-2900"/>

Relationship:	<input type="checkbox"/> Executive Officer	<input checked="" type="checkbox"/> Director	<input type="checkbox"/> Promoter
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Clarification of Response (if Necessary)

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Last Name	First Name	Middle Name
<input type="text" value="Olin"/>	<input type="text" value="Martin"/>	
Street Address 1	Street Address 2	
<input type="text" value="c/o Ascendis Pharma A/S"/>	<input type="text" value="Tuborg Boulevard 12"/>	
City	State/Province/Country	ZIP/Postal Code
<input type="text" value="Hellerup"/>	<input type="text" value="DENMARK"/>	<input type="text" value="DK-2900"/>

Relationship:	<input type="checkbox"/> Executive Officer	<input checked="" type="checkbox"/> Director	<input type="checkbox"/> Promoter
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Clarification of Response (if Necessary)

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Last Name	First Name	Middle Name
<input type="text" value="Healy"/>	<input type="text" value="James"/>	
Street Address 1	Street Address 2	
<input type="text" value="c/o Ascendis Pharma A/S"/>	<input type="text" value="Tuborg Boulevard 12"/>	
City	State/Province/Country	ZIP/Postal Code
<input type="text" value="Hellerup"/>	<input type="text" value="DENMARK"/>	<input type="text" value="DK-2900"/>

Relationship:	<input type="checkbox"/> Executive Officer	<input checked="" type="checkbox"/> Director	<input type="checkbox"/> Promoter
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Clarification of Response (if Necessary)

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Last Name	First Name	Middle Name
<input type="text" value="Silverstein"/>	<input type="text" value="Jonathan"/>	
Street Address 1	Street Address 2	
<input type="text" value="c/o Ascendis Pharma A/S"/>	<input type="text" value="Tuborg Boulevard 12"/>	
City	State/Province/Country	ZIP/Postal Code
<input type="text" value="Hellerup"/>	<input type="text" value="DENMARK"/>	<input type="text" value="DK-2900"/>

Relationship:	<input type="checkbox"/> Executive Officer	<input checked="" type="checkbox"/> Director	<input type="checkbox"/> Promoter
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Clarification of Response (if Necessary)

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Last Name	First Name	Middle Name
<input type="text" value="Cha"/>	<input type="text" value="Albert"/>	
Street Address 1	Street Address 2	
<input type="text" value="c/o Ascendis Pharma A/S"/>	<input type="text" value="Tuborg Boulevard 12"/>	
City	State/Province/Country	ZIP/Postal Code
<input type="text" value="Hellerup"/>	<input type="text" value="DENMARK"/>	<input type="text" value="DK-2900"/>

Relationship:	<input type="checkbox"/> Executive Officer	<input checked="" type="checkbox"/> Director	<input type="checkbox"/> Promoter
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#### 4. Industry Group

- |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <input type="radio"/> <b>Agriculture</b><br><input type="radio"/> <b>Banking &amp; Financial Services</b><br><input type="radio"/> Commercial Banking<br><input type="radio"/> Insurance<br><input type="radio"/> Investing<br><input type="radio"/> Investment Banking<br><input type="radio"/> Pooled Investment Fund<br><input type="radio"/> Other Banking & Financial Services<br><input type="radio"/> <b>Business Services</b><br><input type="radio"/> <b>Energy</b><br><input type="radio"/> Coal Mining<br><input type="radio"/> Electric Utilities<br><input type="radio"/> Energy Conservation<br><input type="radio"/> Environmental Services<br><input type="radio"/> Oil & Gas<br><input type="radio"/> Other Energy | <input type="radio"/> <b>Health Care</b><br><input type="radio"/> Biotechnology<br><input type="radio"/> Health Insurance<br><input type="radio"/> Hospitals & Physicians<br><input checked="" type="radio"/> Pharmaceuticals<br><input type="radio"/> Other Health Care<br><input type="radio"/> <b>Manufacturing</b><br><input type="radio"/> <b>Real Estate</b><br><input type="radio"/> Commercial<br><input type="radio"/> Construction<br><input type="radio"/> REITS & Finance<br><input type="radio"/> Residential<br><input type="radio"/> Other Real Estate | <input type="radio"/> <b>Retailing</b><br><input type="radio"/> <b>Restaurants</b><br><input type="radio"/> <b>Technology</b><br><input type="radio"/> Computers<br><input type="radio"/> Telecommunications<br><input type="radio"/> Other Technology<br><input type="radio"/> <b>Travel</b><br><input type="radio"/> Airlines & Airports<br><input type="radio"/> Lodging & Conventions<br><input type="radio"/> Tourism & Travel Services<br><input type="radio"/> Other Travel<br><input type="radio"/> <b>Other</b> |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

#### 5. Issuer Size

- | Revenue Range                                        | Aggregate Net Asset Value Range                    |
|------------------------------------------------------|----------------------------------------------------|
| <input type="radio"/> No Revenues                    | <input type="radio"/> No Aggregate Net Asset Value |
| <input type="radio"/> \$1 - \$1,000,000              | <input type="radio"/> \$1 - \$5,000,000            |
| <input type="radio"/> \$1,000,001 - \$5,000,000      | <input type="radio"/> \$5,000,001 - \$25,000,000   |
| <input type="radio"/> \$5,000,001 - \$25,000,000     | <input type="radio"/> \$25,000,001 - \$50,000,000  |
| <input type="radio"/> \$25,000,001 - \$100,000,000   | <input type="radio"/> \$50,000,001 - \$100,000,000 |
| <input type="radio"/> Over \$100,000,000             | <input type="radio"/> Over \$100,000,000           |
| <input checked="" type="radio"/> Decline to Disclose | <input type="radio"/> Decline to Disclose          |
| <input type="radio"/> Not Applicable                 | <input type="radio"/> Not Applicable               |

#### 6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

- |                                                                  |                                                              |
|------------------------------------------------------------------|--------------------------------------------------------------|
| <input type="checkbox"/> Rule 504(b)(1) (not (i), (ii) or (iii)) | <input type="checkbox"/> Rule 505                            |
| <input type="checkbox"/> Rule 504 (b)(1)(i)                      | <input checked="" type="checkbox"/> Rule 506(b)              |
| <input type="checkbox"/> Rule 504 (b)(1)(ii)                     | <input type="checkbox"/> Rule 506(c)                         |
| <input type="checkbox"/> Rule 504 (b)(1)(iii)                    | <input type="checkbox"/> Securities Act Section 4(a)(5)      |
|                                                                  | <input type="checkbox"/> Investment Company Act Section 3(c) |

#### 7. Type of Filing

- ☒ New Notice      Date of First Sale            ☐ First Sale Yet to Occur  
☐ Amendment

## 8. Duration of Offering

Does the Issuer intend this offering to last more than one year? ☐ Yes ☒ No

## 9. Type(s) of Securities Offered (select all that apply)

- ☐ Pooled Investment Fund Interests ☒ Equity
- ☐ Tenant-in-Common Securities ☐ Debt
- ☐ Mineral Property Securities ☐ Option, Warrant or Other Right to Acquire Another Security
- ☐ Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security ☐ Other (describe)

## 10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? ☐ Yes ☒ No

Clarification of Response (if Necessary)

## 11. Minimum Investment

Minimum investment accepted from any outside investor \$  USD

## 12. Sales Compensation

Recipient  Recipient CRD Number ☒ None

(Associated) Broker or Dealer ☒ None (Associated) Broker or Dealer CRD Number ☒ None

Street Address 1  Street Address 2

City  State/Province/Country  ZIP/Postal Code

State(s) of Solicitation  ☐ All States

## 13. Offering and Sales Amounts

Total Offering Amount \$  USD ☐ Indefinite

Total Amount Sold \$  USD

Total Remaining to be Sold \$  USD ☐ Indefinite

Clarification of Response (if Necessary)

## 14. Investors

- ☐ Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the offering

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

11

## 15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$  USD ☐ Estimate

Finders' Fees \$  USD ☐ Estimate

Clarification of Response (if Necessary)

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## 16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$  USD ☐ Estimate

Clarification of Response (if Necessary)

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## Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

### Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Ascendis Pharma A/S	/s/ Michael Wolff Jensen	Michael Wolff Jensen	Senior Vice President, General Counsel	2014-12-09

